3-4, 'Aishwarya Sankul', S. No. 17, Opp. Joshi Railway Museum, Kothrud Pune - 411 038.INDIA
Tel. : +91 20 2546 6265 | 6265 6520 | 6529 6055 | www.kanjcs.com | GSTIN 27AATFK2284M1ZK
Registered Under The Limited Liability Partnership Act, 2008 With Limited Liability | LLPIN : AAM-2628

KANJ & CO. LLP
Company Secretaries

To,
The Board of Directors,
Autoline Industries Limited
Survey Nos. 313, 314, 320 to 323,
Nanekarwadi, Chakan, Tal: Khed,
Dist - Pune-410501.

Dear Sir,

Sub: - Preferential issue of 70,00,000 Equity shares and 10,00,000 Convertible Share Warrants

We, KANJ & CO. LLP, Company Secretaries have verified the relevant records and documents of Autoline Industries Limited, Pune ("herein after referred to as "the Company") having its registered office at Survey Nos. 313, 314, 320 & 323, Nanekarwadi, Chakan, Tal : Khed, Dist. Pune-410501 with respect to the proposed Preferential Issue by the Company and certify that the proposed Preferential issue of 70,00,000 Equity shares and upto 10,00,000 Convertible Share Warrants is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (as amended from time to time), Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rule, 2014 and Rule 13 of the Companies (Share Capital and Debentures) Rules, 2014.

For **KANJ & CO. LLP**
Company Secretaries

SUNIL G. NANAL ★ FCS-5977 CP-2809 ★ Company Secretary

Sunil G Nanal
Partner
FCS 5977
CP. No. 2809

Date: March 20, 2021
Place: Pune