3-4, 'Aishwarya Sankul', S. No. 17, Opp. Joshi Railway Museum, Kothrud Pune - 411 038.INDIA
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To,
Board of Directors
Autoline Industries Limited,
Survey Nos.313, 314, 320 to 323,
Nanekarwadi, Chakan Taluka Khed,
Pune- 410501

We have audited the attached Reconciliation of Share Capital Audit Report as on 31st December, 2020 in accordance with Circular No. D & CC/FITTC/CIR-16/2002 read with Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, of **Autoline Industries Limited** (hereinafter referred to as 'the Company'), having its registered office at Survey Nos.313, 314, 320 to 323, Nanekarwadi, Chakan Taluka Khed, Pune- 410501.

For the purpose of the audit we have relied on the Register of Members, share accounting system maintained in electronic form by the Registrar & Transfer Agent (hereinafter called as R&T Agent) namely Link Intime India Private Limited, Pune and also the electronic reconciliation statement generated from the computer system as authenticated by the officers of R & T Agents.

In our opinion and to the best of our information and according to the explanations given to us the aforesaid records give the information required by the circular referred earlier.

For **KANJ & CO. LLP**
Company Secretaries

Sunil G Nanal
Partner
FCS No: 5977
CP No: 2809

UDIN: F005977B002184551

Date: 23.01.2021
Place: Pune

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RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(Separate for each ISIN)

1. For Quarter Ended	31st December 2020
2. ISIN:	INE718H01014
3. Face Value:	Rs. 10/- per Share
4. Name of the Company	Autoline Industries Limited
5. Registered Office of the company	Survey Nos.313, 314, 320 to 323, Nanekarwadi, Chakan Taluka Khed, Pune 410501
6. Correspondence Address	Survey Nos.313, 314, 320 to 323, Nanekarwadi, Chakan Taluka Khed, Pune 410501
7. Telephone Nos. & Fax No	Tel: 02135 – 664865/6 Fax: 02135 - 664864
8. E-mail Address	ashish.gupta@autolineind.com
9. Names of Stock Exchanges where The company's securities are listed	Bombay Stock Exchange (BSE) National Stock Exchange (NSE)

	Number of shares	% of Total Issued Capital
10. Issued Capital	3,09,63,164	100
11. Listed Capital (Stock Exchange wise)		
Bombay Stock Exchange	2,82,60,462	91.27
National Stock Exchange	2,70,27,585	87.29

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12. Held in dematerialized form in CDSL	1,11,50,936
13. Held in dematerialized form in NSDL	1,57,69,494
14. Physical	1,07,155
15. Total No. of Shares (12+13+14)	2,70,27,585
16. Reasons for difference if any, Between (10 & 11), (10 & 15), (11 & 15)	During the quarter ended 30.09.2020, Autoline Industries Limited ("the company') allotted 12,32,877 equity shares to Promoters on conversion of Share Warrants. The Company has received Listing Approval from BSE and has made application for listing the above Equity shares to the NSE and the said is in process. Further, during the quarter ended 31.12.2020, the Company had allotted 27,02,702 equity shares to JM Financial Asset Reconstruction Company on conversion of Loan. The Company has submitted Listing application to BSE and NSE for Listing of these new shares and awaiting Listing approvals. process. Due to pendency of Listing approvals, the Company has not filed Corporate Action forms for crediting the New allotted Shares (12,32, 877 & 27,02,702) to the Demat Account of allottees. Hence there is difference between (10 & 15).

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17. Certifying the details of changes in share capital during the quarter under the consideration as per the table below

Particulars*	**No. of shares**	**Applied /Not Applied for Listing**	**Listed on stock exchange (Specify Names)**	**Whether intimated to CDSL***	**Whether intimated to NSDL***	**In Principal approval pending for SE (Specifying Names)**
Issue of equity shares	27,02,702	Applied for listing	Not Listed	No	No	NA

*the changes in share capital with respect to Equity shares allotted on Preferential allotment will be duly intimated to CDSL/NSDL after receipt of listing approval from BSE & NSE Hence, 'No' has been selected for "whether intimated to CDSL/ NSDL in Point No. 17

18. Register of members is updated (Yes/No) if not, updated up to which date) — YES

19. Reference of previous Quarter With regard to excess dematerialized shares, if any. — N.A.

20. Has the company resolved the Matter mentioned in the point No.19 Above in the current quarter? If not, reason why? — N.A.

21. Mention the total no. of requests, if any, confirmed:

Total No. of Demat Requests	**No. of Requests**	**No. of Shares**	**Reasons for Delay**
Confirmed after 21 Days	NIL	NIL	N.A.
Pending for more than 21 Days	NIL	NIL	N.A.

No Demat & Remat requests were received during the period under review.

22. Name, Telephone & Fax No. of The Compliance Officer of the company

Mr. Ashish Gupta
Company Secretary
Tel: 02135-635857
Fax: 02135-635853

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23. Name, address, Tel & Fax No. Registration No of the Auditor	Mr. Sunil G Nanal Partner, KANJ & CO. LLP, Company Secretaries 3-4, Aishwarya Sankul, G. A. Kulkarni Path, Kothrud, Pune 411038 Tel: (020) 25461561, 25466265 Fax No. (020) 25461561 FCS No. 5977, CP No. 2809
24. Appointment of Common Agency for share registry work. If Yes (Name and address)	LINK INTIME INDIA PVT. LTD., Block No. 202, 2nd Floor, Akshay Complex, Near Ganesh Temple, Off. Dhole Patil Road, Pune – 411001
25. Any other detail that auditor may like to provide (e.g. BIFR company, delisting from stock exchange, change of name by the company)	**N.A.**

For **KANJ & CO. LLP**
Company Secretaries

Sunil G Nanal
Partner
FCS No: 5977
CP No: 2809

UDIN: F005977B002184551

Date: 23.01.2021
Place: Pune