3-4, 'Aishwarya Sankul', S. No. 17, G. A. Kulkarni Path, Opp. Joshi Railway Museum, Kothrud, Pune - 411 038, India
Tel. : +91-020-2546 6265, 6520 4591, 6529 6055 Tel/Fax : 2546 1561

KANJ & ASSOCIATES
COMPANY SECRETARIES

To,
Board of Directors
Autoline Industries Limited,
Survey Nos.313, 314, 320 to 323,
Nanekarwadi, Chakan Taluka Khed,
Pune- 410501.

We have audited the attached Reconciliation of Share Capital Audit Report as on 31st December, 2017 in accordance with Circular No. D & CC/FITTC/CIR-16/2002 as amended, issued by Securities & Exchange Board of India, of Autoline Industries Private Limited (hereinafter referred to as 'the Company'), having its registered office at Survey Nos. 313, 314, 320 to 323, Nanekarwadi, Chakan Taluka Khed, Pune- 410501 and for that purpose we have relied on the Register of Members, share accounting system maintained in electronic form by the Registrar & Transfer Agent (hereinafter called as R&T Agent) namely LINK INTIME INDIA PRIVATE LIMITED, Pune and also the printouts generated from the computer system as authenticated by the officers of R & T Agents. In our opinion and to the best of our information and according to the explanations given to us the aforesaid records give the information required by the circular referred earlier.

FOR KANJ & ASSOCIATES
COMPANY SECRETARY

SUNIL G. NANAL FCS-5977 CP-2809 Company Secretary

SUNIL NANAL
Partner
FCS No: 5977
CP No: 2809

Place: Pune
Date: January 27, 2018

KANJ & ASSOCIATES COMPANY SECRETARIES

SECRETARIAL AUDIT REPORT (Separate for each ISIN)

1. For Quarter Ended	31st December, 2017
2. ISIN:	INE718H01014
3. Face Value:	Rs. 10/- Each Share
4. Name of the Company	Autoline Industries Limited
5. Registered Office of the company	Survey Nos.313, 314, 320 to 323, Nanekarwadi, Chakan Taluka Khed, Pune 410501.
6. Correspondence Address	Survey Nos.313, 314, 320 to 323, Nanekarwadi, Chakan Taluka Khed, Pune 410501.
7. Telephone Nos. & Fax No	Tel: 02135 – 664865/6. Fax: 02135 - 664864.
8. E-mail Address	ashish.gupta@autolineind.com
9. Names of Stock Exchanges where The company's securities are listed	Bombay Stock Exchange (BSE) National Stock Exchange (NSE)

	Number of shares	% of Total Issued Capital
10. Issued Capital	21000188	100
11. Listed Capital (Stock Exchange wise)		
Bombay Stock Exchange	16031054	76.38
National Stock Exchange	16031054	76.38

12. Held in dematerialized form in CDSL	7750133
13. Held in dematerialized form in NSDL	8171266
14. Physical	109655

15. Total No. of Shares (12+13+14)	16031054
16. Reasons for difference if any, Between (10 & 11), (10 & 15), (11 & 15)	During the Quarter under review, Autoline Industries Limited ("the Company") made preferential allotments as follow:

Date of Allotment	No. of shares
31.10.2017	1265432
01.11.2017	370370
02.11.2017	370370
03.11.2017	370370
08.11.2017	987654
09.11.2017	987654
09.11.2017	185185
09.11.2017	270370
09.11.2017	161729

The Company consequently made application for listing the above Equity shares to the BSE & NSE for which the listing approval was received on 03/01/2018 and 11/01/2018 respectively from NSE & BSE

17. Certifying the details of changes in share capital during the quarter under the consideration as per the table below

Particulars*	No. of shares	Applied /Not Applied for Listing	Listed on stock exchange (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In Principal approval pending for SE (Specifying Names)
Preferential Issue of Equity shares	49,69,134	*Applied for listing	*No	*Yes	*Yes	*No

*Rights, Bonus, Preferential issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)

KANJ & ASSOCIATES COMPANY SECRETARIES

* The Company has received a listing approval from NSE & BSE on 3rd and 11th January 2018 respectively for 4969134 Equity shares allotted on preferential basis. As the said approval was not received during the period under review, "Applied for Listing" and "No" has been selected for "Applied/ Not Applied for Listing" & "Listed on stock Exchanges" respectively in Point No. 17

* Further the changes in share capital with respect to 4969134 Equity shares allotted on preferential basis, were duly intimated to CDSL/NSDL on 12th January 2018. Hence, "Yes" has been selected for "Whether intimated to CDSL/ NSDL" in Point No. 17

18. Register of members is updated (Yes/No) if not, updated up to which date) — YES

19. Reference of previous Quarter With regard to excess dematerialized shares, if any. — N.A.

20. Has the company resolved the Matter mentioned in the point No.19 Above in the current quarter? If not, reason why? — N.A.

21. Mention the total no. of requests , if any, confirmed:

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for Delay
Confirmed after 21 Days	NIL	NIL	N.A.
Confirmed beyond 21 Days	NIL	NIL	N.A.

22. Name, Telephone & Fax No. of The Compliance Officer of the company

Mr. Ashish Gupta
Company Secretary
Tel: 02135-664857
Fax: 02135-664853

23. Name, address, Tel & Fax No. Registration No of the Auditor

Mr. Sunil Nanal

Partner,
Kanj & Associates
Company Secretaries

3-4, Aishwarya Sankul, G. A. Kulkarni Path,
Kothrud, Pune 411038.

Tel: (020) 25461561, 25466265
Fax No. (020) 25461561

FCS No. 5977,
CP No. 2809

24. Appointment of Common Agency for share registry work. If Yes (Name and address)	LINK INTIME INDIA PVT. LTD., Block No. 202, 2nd Floor, Akshay Complex, Near Ganesh Temple, Off. Dhole Patil Road, Pune – 411001
25. Any other detail that auditor may like to provide (e.g. BIFR company, delisting from stock exchange, change of name by the company)	N.A.

FOR KANJ & ASSOCIATES
COMPANY SECTRATARY

SUNIL G. NANAL
Partner
FCS No: 5977
CP No: 2809

Place: Pune
Date: January 27, 2018