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COMPANY SECRETARIES

1-2, 'Aishwarya Sankul', Survey No. 17, G. A. Kulkarni Path, Opposite Joshi Railway Museum, Kothrud, Pune - 411 038, India
Tel.: +91- 020 - 2546 6265, 6520 4591, 6529 6055 Tel/Fax: 2546 1561 visit us at : www.kanjmagcs.com

To,
The Board of Directors
Autoline Industries Limited,
S. Nos. 313, 314, 320 to 323,
Nanekarwadi, Chakan, Taluka- Khed,
Pune- 410501.

We have audited the attached Reconciliation of Share Capital Audit Report as on 31st December, 2016 in accordance with Circular No D & CC/FITTC/CIR-16/2002 dated 31-12-2002 as amended, issued by the Securities & Exchange Board of India, of Autoline Industries Limited (hereinafter referred to as 'the Company'), having its registered office at S. Nos. 313, 314, 320 to 323, Nanekarwadi, Chakan, Taluka- Khed, Pune- 410501 and for that purpose we have relied on the Register of Members, share accounting system maintained in electronic form by the Registrar & Transfer Agent (hereinafter called as R & T Agent) namely LINK INTIME INDIA PRIVATE LIMITED, Pune and also the printouts generated from the computer system as authenticated by the officers of R & T Agents. In our opinion and to the best of our information and according to the explanations given to us the aforesaid records give the information required by the circular referred earlier.

FOR KANJMAG & CO
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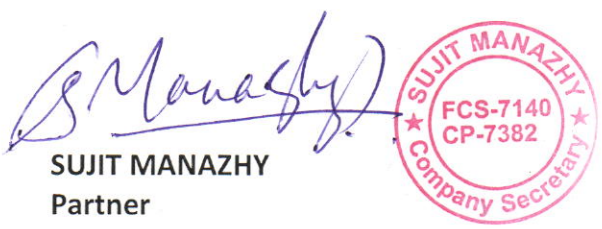

SUJIT MANAZHY
Partner
FCS No: 7140
CP No: 7382

Place: Pune
Date: 21st January, 2017

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COMPANY SECRETARIES

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT (Separate for each ISIN)

1.	For Quarter Ended:	31st December, 2016
2.	ISIN:	INE718H01014
3.	Face Value:	Rs. 10/- per share
4.	Name of the Company:	Autoline Industries Limited
5.	Registered Office Address:	S. Nos. 313, 314, 320 to 323, Nanekarwadi, Chakan, Taluka- Khed, Pune – 410501
6.	Correspondence Address :	S. Nos. 313, 314, 320 to 323, Nanekarwadi, Chakan, Taluka- Khed, Pune – 410501
7.	Telephone Nos. & Fax Nos.	Tel: 02135 – 664865/6. Fax: 02135 - 664864.
8.	E-mail Address:	ashish.gupta@autolineind.com
9.	Names of Stock Exchanges Where the Company's securities are listed:	Bombay Stock Exchange National Stock Exchange

Number of shares		% of Total Issued Capital
10. Issued Capital	1,60,31,054	100
11. Listed Capital (Exchange wise)		
Bombay Stock Exchange.	13,231,054	82.53
National Stock Exchange.	13,231,054	82.53

SUJIT MANAZHY ★ FCS-7140 CP-7382 ★ Company Secretary

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12. Held in dematerialized form in CDSL:	6,471,576
13. Held in dematerialized form in NSDL:	6,649,323
14. Physical:	110,155
15. Total No. of shares (12 + 13 + 14)	13,231,054
16. Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)	During the Quarter under review, Autoline Industries Limited ("the Company") made preferential allotment as follows:

Date of Allotment	No. of Shares
11.11.2016	2,50,000
12.11.2016	13,50,000
15.11.2016	8,10,000
16.11.2016	1,75,000
18.11.2016	2,15,000

The Company consequently made application for listing the above Equity Shares to the BSE & NSE, for which the trading approval was received on 3rd January, 2017 which is effective from 4th January, 2017 , therefore there is difference between (10 & 11) & (10 & 15)

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars *	**No. of shares**	**Applied/ Not Applied for listing**	**Listed on Stock Exchanges (Specify Names)**	**Whether intimated to CDSL**	**Whether intimated to NSDL**	**In principal approval pending for SE (Specify names)**
Preferential Issue of Equity Shares	28,00,000	*Applied for Listing	*No	*Yes	*Yes	1. Bombay Stock Exchange 2. National Stock Exchange

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*Rights, Bonus, Preferential issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture any other (to specify)

* The Company has received a trading approval from NSE & BSE on 3rd January, 2017 which is effective from 4th January, 2017, for 28,00,000 Equity Shares allotted on preferential basis.. As the said approval was not received during the period under review, 'Applied for listing' & 'No' has been selected for "Applied/Not Applied for Listing" & "Listed on stock Exchanges" respectively in Point No: 17.

* Further the changes in share capital with respect to 28,00,000 Equity shares allotted on preferential basis, were duly intimated to CDSL & NSDL on 23rd December, 2016. Hence, 'Yes' has been selected for "Whether intimated to CDSL & NSDL" in Point No: 17.

18. Register of Members is updated (Yes/No) if not, updated up to which date — Yes.

19. Reference of previous quarter with regard to excess dematerialized shares, if any. — N. A.

20. Has the company resolved the matter mentioned in point No.19 above in the current quarter? If not, reason why? — N.A.

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total no. of Demat Requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	Not Applicable
Pending beyond 21 days	NIL	NIL	Not Applicable

22. Name, Telephone & Fax no. Of the Compliance Officer of the Company

Mr. Ashish Gupta
Company Secretary
Tel: 02135-664857
Fax: 02135-664853

SUJIT MANAZHY
FCS-7140
CP-7382
Company Secretary

KANJMAG
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COMPANY SECRETARIES

23. Name, Address, Tel. & FaxNo. Registration No. of the Auditor	Mr. Sujit Manazhy Partner, Kanjmag & Co Company Secretaries 1-2, 'Aishwarya Sankul', Survey No. 17, G.A Kulkarni Path, Opposite Joshi Railway Museum, Kothrud, Pune - 411038 Tel: (020) 25466265/65296055 Fax No. (020) 25461561 FCS No. 7140, CP No. 7382
24. Appointment of Common Agency for share registry work. If yes (name and address)	LINK INTIME INDIA PVT. LTD., Block No. 202, 2nd Floor, Akshay Complex, Near Ganesh Temple, Off. Dhole Patil Road, Pune - 411001
25. Any other detail that the auditor may like to provide (e.g. BIFR company, delisting from Stock Exchange, Company changed its name etc.)	N.A.

FOR KANJMAG & CO
COMPANY SECRETARIES

SUJIT MANAZHY ★ FCS-7140 CP-7382 ★ Company Secretary

SUJIT MANAZHY
Partner
FCS No: 7140
CP No: 7382

Place: Pune
Date: 21st January, 2017