AUTOLINE

AUTOLINE INDUSTRIES LTD.

Regd. Office : Survey Nos. 313/314, Nanekarwadi, Chakan,
Tel - Khed, Dist. - Pune : 410 501, INDIA
☎ : +91 2135 664865 / 6, Fax : +91 2135 664864.
Website : www.autolineind.com
CIN-L34300PN1996PLC104510

TÜV SÜD IATF 16949

Date – June 27, 2025

To,

The BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001
General Manager, Listing
Corporate Relations Department
BSE – 532797

The National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G, Bandra Kurla
Complex, Bandra (E) Mumbai – 400 051
Vice President, Listing
Corporate Relations Department
NSE - AUTOIND

Sub: Allotment of 22,00,000 Equity Shares pursuant to conversion of Warrants issued to Promoters.

Reference: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.

Dear Sir/Madam,

We hereby inform you that Autoline Industries Limited (the Company), had issued 22,00,000 Warrants vide special resolution passed by the shareholders of the Company on November 07, 2023; at an issue price of Rs. 102.50/-. The said Warrants were allotted by the Board of Directors of the Company by way of Resolution by Circulation passed on January 01, 2024.

As per the terms of issue, the Warrants were convertible into Equity Shares on the exercise of option of conversion within a period of 18 months from the date of allotment in the ratio of 1:1, i.e. for every 1(One) Warrant to hold 1(One) Equity Share of having face value of Rs. 10/- each in the Company, post conversion, on receipt of full warrant money.

In view of this and pursuant to the applicable provisions of the Companies Act, 2013 and Rule made thereunder and subject to applicable provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (including any statutory modifications thereto or re-enactment thereof for the time being in force) and other applicable rules, regulations and guidelines the Board of Directors by way of a Resolution passed by Circulation has allotted 22,00,000 Shares of Rs. 10/- each to the following allottees at a conversion price of Rs. 102.50/- per equity share (comprising of a share premium of Rs. 92.50/- per equity share) on June 27, 2025 by way of conversion of 22,00,000 Warrants:

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Name of the Allotees	No. of Equity Shares allotted of Rs. 10/- each	Category of Shareholding
Shivaji Tukaram Akhade	11,00,000	Promoter
Sudhir Vithal Mungase	11,00,000	Promoter

Kindly take the same on record and acknowledge the receipt of the same.

Yours sincerely,

For Autoline Industries Limited

PRANVESH TRIPATHI

Digitally signed by PRANVESH TRIPATHI
DN: c=IN, o=PERSONAL, pseudonym=28f892c395df461c92f11794ed186bd7, 2.5.4.20=9a1a3f5f004f9351a1aa750cd618fa3859f625f64c5d574b31d3d518de8030da6, postalCode=462039, st=MADHYA PRADESH, serialNumber=1b0fc245c84fc9a49dddb3aa8b2c8bdaf128a30576d6cc65529f3f043286d6f7, cn=PRANVESH TRIPATHI
Date: 2025.06.27 18:35:58 +05'30'

Pranvesh Tripathi
Company Secretary & Compliance Officer
M.No. A16724