



AUTOLINE INDUSTRIES LIMITED

Originally incorporated as Autoline Stampings Private Limited vide Registration No: 11-104510 on December 16th, 1996 in Mumbai under the Companies Act, 1956 and subsequently changed its name to Autoline Industries Private Limited on 10th January, 2006 and then converted into Autoline Industries Limited, a "Public Limited Company" on 13th January, 2006 vide its CIN: U34300PN1996PLC104510.

Registered Office: T-135, MIDC, Bhosari, Pune – 411026.

Tel. No.: 020-27128961/62, 30682011/12; **Fax No.:** 020-27110540; **Website:** www.autolineind.com **E-mail:** ipo@autolineind.com

Contact Person: Mr. Ashutosh B Kulkarni - Company Secretary & Compliance Officer.

Unit - I: S. No. 825, Kudalwadi, Post Chikhali, Taluka Haveli, Pune-412114; **Tel. No.:** 020-27490022/5610; **Fax No.:** 020-27490092; **Unit - II:** S. No. 291 to 296, Nanekarwadi, Taluka Khed, Dist - Pune-410501 **Tel. No.:** 952135-563035; **Unit - III:** T-135, MIDC, Bhosari, Pune – 411026; **Tel. No.:** 020-27128961/62, 30682011/12; **Fax:** 020-27110540; **Unit - IV:** S. No.313, 314,320 to 323, Nanekarwadi, Chakan, Taluka Khed, Pune - 410501; **Tel. No.:** 952135-563035; **Unit - V:** F-II, 24/25 MIDC, Pimpri, Pune - 411018; **Tel. No.:** 020-27477376/77; **Fax:** 020-27474034.

PUBLIC ISSUE OF [·] EQUITY SHARES THROUGH 100% BOOK BUILDING PROCESS OF FACE VALUE OF RS. 10 EACH FOR CASH AT A PRICE OF RS. [·], AGGREGATING RS. 750 MILLION (HEREIN AFTER REFERRED TO AS "THE NET ISSUE"). THE ISSUE WOULD CONSTITUTE [·]% OF THE FULLY DILUTED POST ISSUE PAID-UP CAPITAL OF AUTOLINE INDUSTRIES LIMITED.

The issue is being made through the 100% Book Building process where at least 50% of the net issue to the public shall be allocated on proportionate basis to Qualified Institutional Buyers (5% of the QIB portion shall be available for allocation on proportionate basis for Mutual Funds only). If at least 50% of the net issue cannot be allocated to QIBs, then the entire application money will be refunded. Further not less than 15% of the net issue to the public shall be available for allocation to Non-Institutional Bidders and not less than 35% of the net issue to the public shall be available for allocation to Retail Individual Investors on proportionate basis, subject to the valid bid received at or above the issue price.

In case of revision in the Price Band, the bidding period shall be extended for 3 additional working days after such revision, subject to the Bidding/Offer period not exceeding 10 working days. Any revision in the price band and the revised bidding period, if applicable shall be widely disseminated by notification to the Bombay Stock Exchange Limited, Mumbai and National Stock Exchange of India Limited by issuing press release and by indicating the change on the websites of the Book Running Lead Manager and the terminals of the members of the Syndicate.

PRICE BAND: Rs. 200 TO Rs. 225 PER EQUITY SHARE OF FACE VALUE OF Rs. 10 EACH.

THE ISSUE PRICE IS 20 TIMES OF THE FACE VALUE AT THE LOWER END OF THE PRICE BAND AND 22.5 TIMES OF THE FACE VALUE AT THE HIGHER END OF THE PRICE BAND.

**BID/
ISSUE**

OPEN

CLOSES ON JANUARY 12, 2007

Promoters of the Company: Mr. Vilas Lande, Mr. Shivaji Akhade, Mr. Sudhir Mungase, Mr. M. Radhakrishnan, Mrs. Rema Radhakrishnan and M/s. Linc Wise Software Pvt. Ltd.

Listing: The equity shares offered through this Red Herring Prospectus are proposed to be listed on Bombay Stock Exchange Limited (BSE) and The National Stock Exchange of India Ltd (NSE). In-principle approvals have been received vide BSE letter No. DCS/SK/SM/2006 dated October 17, 2006 & NSE letter No.: NSE/LIST/32505-6 dated November 06, 2006 for listing of the equity shares.

Disclaimer Clause of SEBI: SEBI only gives its observations on the Red Herring Prospectus and this does not constitute approval of either the Issue or the Red Herring Prospectus. The investors are advised to refer to the Red Herring Prospectus for the full text of the Disclaimer clause of SEBI.

Disclaimer Clause of the BSE: It is to be distinctly understood that the permission given by the Bombay Stock Exchange Ltd. should not in any way be deemed or construed that the Red Herring Prospectus has been cleared or approved by the Bombay Stock Exchange Ltd. nor does it certify the correctness or completeness of any of the contents of the Red Herring Prospectus. The investors are advised to refer to the Red Herring Prospectus for the full text of the Disclaimer clause of the Bombay Stock Exchange Ltd..

Disclaimer Clause of the NSE : It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Red Herring Prospectus has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Red Herring Prospectus. The investors are advised to refer to the Red Herring Prospectus for the full text of the Disclaimer clause of the NSE.

Book Running Lead Manager to the Issue	Registrar to the Issue	Company Secretary and Compliance Officer
 <p>BOB Capital Markets Limited (Wholly owned Subsidiary of Bank of Baroda) Meher Chambers, Gr. & 1st Floor, Dr. Sundarlal Behl Marg, Ballard Estate, Mumbai - 400038. Tel.: 022-66372301-4; Fax: 022-66372312/11 E-mail: autoline@bobcapitalmarkets.com Website: www.bobcapitalmarkets.com Contact person: Mr. A. Daniel</p>	 <p>Intime Spectrum Registry Limited C-13 Pannalal Silk Mills Compound, L B S Marg, Bhandup (W), Mumbai - 400 078 Tel.: 022- 2596 0320 (16 lines) Fax: 022- 2596 0329 E-mail: autolineipo@intimespectrum.com Website: www.intimespectrum.com Contact Person: Mr. Salim Shaikh</p>	<p>Mr. Ashutosh B Kulkarni Autoline Industries Limited Registered Office: T-135, MIDC, Bhosari, Pune – 411026 Tel.: 020-27128961/62, 30682011/12; Fax: 020-27110540 E-mail: ipo@autolineind.com Website: www.autolineind.com</p>

AVAILABILITY OF RED HERRING PROSPECTUS : Investors are advised to refer to the Red Herring Prospectus and Risk Factors contained therein before applying in the issue. Full copy of the red herring prospectus is available at www.sebi.gov.in, www.bseindia.com, www.nseindia.com and website of BRLM as mentioned above.

AVAILABILITY OF APPLICATION FORMS: Bid-cum-application forms can be obtained from Autoline Industries Limited, BRLM: BOB Capital Markets Limited, (Wholly owned Subsidiary of Bank of Baroda), Meher Chambers, Gr. & 1st Floor, Dr. Sundarlal Behl Marg, Ballard Estate, Mumbai - 400038. **Tel.:** 022-66372301-4; **Fax:** 022-66372312/11 and **Syndicate Member:** ENAM Securities Pvt. Ltd, Khatau Building, 2nd Floor, 44 Bank Street, Fort, Mumbai-400 023, **Tel:** 91-22-2267 7901; **Fax:** 91-22-2266 5613.

NOTE: THE BIDDING CENTRES GIVEN ON THE APPLICATION FORMS SHOULD BE READ AS BIDDING/COLLECTION CENTRES.

Bankers to the Issue and Escrow Collection Banks : Kotak Mahindra Bank Ltd., ICICI Bank Ltd. and Standard Chartered Bank.

For **AUTOLINE INDUSTRIES LIMITED**

On behalf of the Board of Directors

Sd/-

Managing Director